

# **THE JAMES D. HOGARTH SCHOLARSHIP**

## **PURPOSE**

The purpose of The James D. Hogarth Scholarship is to encourage and promote the attainment of higher educational goals for individuals with a proven financial need. Consideration will be given to students who have demonstrated a high level of academic achievement, who have made a positive contribution to their school through involvement in extracurricular activities, and who have made significant contributions of time and energy to community services programmes.

## **DESCRIPTION**

The Scholarship will be \$10,000.00 CDN each year to a recipient of James D. Hogarth's designator's choosing, after consideration of 2 or 3 nominees presented by Malvern Collegiate Institute's Awards/Scholarships Committee. The donor reserves the right to interview each candidate prior to making a final decision. The Scholarship must be used towards post-secondary education and would include tuition, books, supplies and other related expenses. The Scholarship is given only in the student's first year at a post-secondary institution. The Scholarship will be awarded annually in June, commencing in April 2006, and will continue for a minimum of 20 years to June 2026, and will be presented at the annual Commencement Exercises.

## **ELIGIBILITY**

Only students currently in their graduating year at Malvern Collegiate Institute who will be attending a post-secondary institution in the fall to pursue a course of study leading to a degree or diploma from an accredited community college or university within Canada may apply. Applicants must obtain a Secondary School Graduation Diploma and must prove themselves to have need of financial assistance in order to attend a post-secondary institution.

## **SCHOLARSHIP SELECTION REQUIREMENTS**

In addition to the candidate's academic abilities, Malvern's Awards and Scholarships Committee will evaluate the candidate's contribution to a positive environment within their school and community through involvement in extracurricular activities. Contributions to the community may be demonstrated by involvement in local clubs, organizations and activities.

## **FUNDING AND PAYMENTS**

All payments will be made directly to the Scholarship recipient's chosen post-secondary institution. The recipient must provide proof to Malvern C.I. that he/she is a full-time student at a post-secondary institution. An expense account statement for the fall and winter term is required, clearly showing the student number and the tuition cost. Under the direction of Malvern C.I., two separate cheques of \$5000 each will be issued by the TDSB to the post-secondary institution and deposited into the recipient's student account. At no time will funds be available to the school or the Committee to manage this Scholarship. All management of the funds will be handled by Mrs. James D. Hogarth and/or her designate.

# APPLICATION FORM

## 1. General Information

Name: \_\_\_\_\_  
First Name Initial Last Name

Permanent Address: \_\_\_\_\_  
Street Address

\_\_\_\_\_  
City Province Postal Code

Telephone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Day/Month/Year

Are you a Canadian citizen? **Y / N** If not, what is your status in Canada? \_\_\_\_\_

What course/program are you enrolled in/applying for? \_\_\_\_\_

Where is the course/program offered? \_\_\_\_\_  
Name of Institution Location (City)

Start date of course/program: \_\_\_\_\_ Completion Date \_\_\_\_\_  
Month/Year Month/Year

## 2. Financial Information

We require certain information to obtain a full picture of your financial situation. Please complete the following information as accurately as you can based on your projected expenses and income during the period of time that you will be in post-secondary studies in the next year.

### A. Expenses

	PER MONTH	# OF MONTHS	TOTAL
Tuition & Fees			
Books & Supplies			
Accommodation (specify type)			
Food			
Travel (local)			
Travel (out of town)			
Personal Items			
Childcare (if applicable)			
Other (specify any other costs)			
<b>SUB-TOTAL for study period</b>			
Non-study period expenses (e.g. summer living expenses)			
<b>TOTAL for calendar year (A)</b>			

**B. Income**

<b>TOTAL FOR YEAR</b>	
Personal Savings	
Expected Employment Income	
Family Contributions	
Scholarships/Bursaries (expected & received not including this Scholarship)	
Student Loan/Grant	
Other (specify any other income)	
<b>TOTAL (B)</b>	

**i. Savings & Employment Income**

Briefly describe any employment (part-time or full-time) in the past year (including any current employment). If you have been unable to work in the past year, describe the reasons.

Describe any anticipated employment during your school year. If you will not be working while at school, describe the reasons.

**ii. Family Contributions**

Please describe any family circumstances which limit the ability of your family to contribute financially towards your post-secondary education costs.

**iii. Other Financial Aid**

Have you applied for a student loan through your provincial student aid program (OSAP)? Y / N  
 If not, briefly describe why you have not applied for financial aid.

**C. Overall Financial Need Assessment**

<b>Difference between Projected Income (B) and Projected Expenses (A)</b>	
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If you are unsuccessful in receiving this Scholarship, will it prevent you from pursuing post-secondary education this year? Y / N

**D. Information from Parents**

*If you are living with both your natural parents, your father (parent 1) and mother (parent 2) must fill out this section and sign the declaration at the end of the application. If you are living with only one of your natural parents, this natural parent and his or her spouse, if any, must fill out this section and sign the declaration at the end of the application. "Father" refers to father, stepfather, legal guardian, or official sponsor. "Mother" refers to mother, stepmother, legal guardian, or official sponsor.*

Enter the annual income for each parent, as reported on his or her current Canadian individual income tax return.

<b>FATHER'S (PARENT 1) TOTAL INCOME AS INDICATED ON LINE 150 OF HIS CURRENT INCOME TAX RETURN?</b>	<b>MOTHER'S (PARENT 2) TOTAL INCOME AS INDICATED ON LINE 150 OF HER CURRENT INCOME TAX RETURN?</b>

<b>IF THE MAIN SOURCE OF INCOME ENTERED ABOVE IS PROVINCIAL SOCIAL ASSISTANCE, INDICATE THE TYPE OF ASSISTANCE RECEIVED:</b>	<b>IF THE MAIN SOURCE OF INCOME ENTERED ABOVE IS PROVINCIAL SOCIAL ASSISTANCE, INDICATE THE TYPE OF ASSISTANCE RECEIVED:</b>
<input type="checkbox"/> ONTARIO DISABILITY SUPPORT PROGRAM	<input type="checkbox"/> ONTARIO DISABILITY SUPPORT PROGRAM
<input type="checkbox"/> FAMILY BENEFITS	<input type="checkbox"/> FAMILY BENEFITS
<input type="checkbox"/> ONTARIO WORKS	<input type="checkbox"/> ONTARIO WORKS
<input type="checkbox"/> OTHER (SPECIFY) _____	<input type="checkbox"/> OTHER (SPECIFY) _____

<b>FATHER'S (PARENT 1) NET INCOME AS INDICATED ON LINE 236 OF HIS CURRENT INCOME TAX RETURN?</b>	<b>MOTHER'S (PARENT 2) NET INCOME AS INDICATED ON LINE 236 OF HER CURRENT INCOME TAX RETURN?</b>

<b>IF FATHER (PARENT 1) DID NOT FILE A CANADIAN INCOME TAX RETURN AND/OR IF FATHER HAS ANY OTHER INCOME NOT REPORTED ON HIS RETURN, ENTER THE TOTAL VALUE OF ALL OTHER INCOME (E.G., NON-TAXABLE INCOME, FOREIGN INCOME, LOTTERY WINNINGS, INSURANCE PAYOUTS, AND CHILD SUPPORT PAYMENTS, ETC.)</b>	<b>IF MOTHER (PARENT 2) DID NOT FILE A CANADIAN INCOME TAX RETURN AND/OR IF MOTHER HAS ANY OTHER INCOME NOT REPORTED ON HER RETURN, ENTER THE TOTAL VALUE OF ALL OTHER INCOME (E.G., NON-TAXABLE INCOME, FOREIGN INCOME, LOTTERY WINNINGS, INSURANCE PAYOUTS, AND CHILD SUPPORT PAYMENTS, ETC.)</b>

<b>WHAT IS FATHER'S (PARENT 1) CANADA PENSION PLAN CONTRIBUTION AS INDICATED ON LINES 308 AND 310 OF HIS INCOME TAX RETURN?</b>	<b>WHAT IS MOTHER'S (PARENT 2) CANADA PENSION PLAN CONTRIBUTION AS INDICATED ON LINES 308 AND 310 OF HER INCOME TAX RETURN?</b>

<b>WHAT IS FATHER'S (PARENT 1) EMPLOYMENT INSURANCE PREMIUMS AS INDICATED ON LINE 312 OF HIS INCOME TAX RETURN?</b>	<b>WHAT IS MOTHER'S (PARENT 2) EMPLOYMENT INSURANCE PREMIUMS AS INDICATED ON LINE 312 OF HER INCOME TAX RETURN?</b>

<b>WHAT IS FATHER'S (PARENT 1) TOTAL TAX PAYABLE AS INDICATED ON LINE 435 OF HIS INCOME TAX RETURN?</b>	<b>WHAT IS MOTHER'S (PARENT 2) TOTAL TAX PAYABLE AS INDICATED ON LINE 435 OF HER INCOME TAX RETURN?</b>

<b>IS FATHER (PARENT 1) SELF-EMPLOYED?</b>	<b>IS MOTHER (PARENT 2) SELF-EMPLOYED?</b>

<b>WHAT IS FATHER'S (PARENT 1) TOTAL TAX PAYABLE AS INDICATED ON LINE 435 OF HIS INCOME TAX RETURN?</b>	<b>WHAT IS MOTHER'S (PARENT 2) TOTAL TAX PAYABLE AS INDICATED ON LINE 435 OF HER INCOME TAX RETURN?</b>

**3. School Awards & Achievements (list information for high school years only):**

Please complete this chart, starting with this current year at the top. You may expand on any of these in your letter.

SCHOOL YEAR	NAME OF AWARD	AWARD DESCRIPTION

**4. Non-School Awards & Achievements (list information for high school years only):**

DATE	NAME OF AWARD AND NAME OF THE AWARDING ORGANIZATION (I.E. DEDICATED SERVICE AWARD, SUNNYBROOK HOSPITAL VOLUNTEERS ASSOCIATION)	AWARD DESCRIPTION

**5. Extra-Curricular Involvement (list information for high school years only):**

Extra-curricular commitments can include Athletics (teams, recreational sports), Art, Music, Drama, Debate, Leadership Roles, Clubs, Organizations and Part-Time Employment.

SCHOOL YEAR	NAME OF ACTIVITY AND YOUR POSITION OR TITLE (IF ANY) IN THE ACTIVITY. (I.E. SCHOOL YEARBOOK, EDITOR; SR. BOYS BASKETBALL TEAM, TEAM CAPTAIN)	DESCRIPTION OF ACTIVITY/CLUB/ASSOCIATION, ETC., INCLUDING TIME COMMITMENT INVOLVED.

**6. Outside of School Environment (list information for high school years only):**

SCHOOL YEAR	NAME OF ACTIVITY AND YOUR POSITION OR TITLE (IF ANY) IN THE ACTIVITY. (I.E. BOY SCOUTS, GUIDING, DANCING, MUSIC LESSONS, HOCKEY LEAGUE)	DESCRIPTION OF ACTIVITY/CLUB/ASSOCIATION, ETC., INCLUDING TIME COMMITMENT INVOLVED.

**7. Community Service Involvement (list information for high school years only):**

- a) Detail school related community service organized by your school in which you participate, such as, volunteer work for a charitable organization/foundation, hospital, nursing home, church, religious organization, etc.

DATE	ORGANIZATION	DESCRIPTION OF INVOLVEMENT AND LENGTH OF TIME INVOLVED.

- b) Detail non-school related community service which you have undertaken of your own accord, such as, volunteer work for a charitable organization/foundation, hospital, nursing home, church, religious organization etc.

DATE	ORGANIZATION	DESCRIPTION OF INVOLVEMENT AND LENGTH OF TIME INVOLVED.

**8. Essay Question**

On a separate sheet of paper and **in less than 500 words**, provide a short response to the following question.

***How will you use your post-secondary education to make a positive difference to Canadian society?***

**9. Personal Letter**

In a personal letter, describe why you are a suitable candidate to receive this Scholarship.

## 10. Letters of Recommendation

Applicants must provide **two** written letters of recommendation. These must not be written by family or friends, and it is preferable if at least one is from a current or previous teacher.

11. Applicants must provide a thumb drive containing a **two (2) minute** video which introduces the applicant. The video should also give the applicant the opportunity to briefly talk about themselves.

## DECLARATION & CONSENT

Applicants (or applicants' parents or legal guardians(s) if applicants are under the age of 18) warrant by their signature that they have read and understood the following declaration and release:

I, \_\_\_\_\_ or \_\_\_\_\_  
Applicant's Name if 18 or older Parent/Legal Guardian's Name

Declare the following:

1. That I have read and understood the rules and regulations laid out in this application.
2. That I have honestly and accurately completed all aspects of this application.
3. That the above information in this application is true and accurate to the best of my knowledge.

_____ Applicant Name (please print)	_____ Signature	_____ Date
_____ Father's (parent 1) Name (please print)	_____ Signature	_____ Date
_____ Mother's (parent 2) Name (please print)	_____ Signature	_____ Date

**The following must be completed or enclosed and submitted to the Guidance Office of Malvern C.I. no later than Thursday MARCH 29<sup>th</sup>, 2019 in order for this application to be considered:**

- ✚ All sections of the Application Form; and
- ✚ Most recent transcript showing academic performance; and
- ✚ Letter of acceptance into post-secondary program (where available); and
- ✚ Copy of parents/guardians T4 slips; and
- ✚ Applicant's essay regarding future application of their post-secondary education; and
- ✚ Applicant's personal letter; and
- ✚ 2 letters of recommendation; and
- ✚ A thumb drive containing applicant's video



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